

SHAMS TEXTILE MILLS LIMITED**Financial Summary
for the Half year ended December 31, 2024**

<i>rupees in '000's</i>	December-24	December-23	December-22	December-21	December-20
Sales	2,815,121	3,264,131	715,076	4,808,305	3,019,881
Cost of sales	2,715,359	3,057,728	768,421	4,373,588	2,838,259
Gross Profit / (loss)	99,762	206,403	(53,345)	434,717	181,622
Distribution Cost	17,741	28,414	9,501	37,764	27,729
Administrative expenses	63,026	61,062	52,512	46,895	37,804
Other expenses	961	5,880	2,083	24,993	7,851
	18,034	111,047	(117,441)	325,065	108,238
Other income	17,012	1,542	36,589	6,202	10,894
Profit / (loss) from operation	35,046	112,589	(80,852)	331,267	119,132
Finance Cost	58,442	38,279	1,998	44,818	33,395
(Loss) before Levy and taxation	(23,396)	74,310	(82,850)	286,449	85,737
Levy and Taxation	35,256	40,812	12,497	57,593	44,356
(Loss) / Profit after Levy and taxation	(58,652)	33,498	(95,347)	228,856	41,381

Performance Ratio

Gross Profit Margin (%)	3.54	6.32	(7.46)	9.04	6.01
Fixed Assets Turnover	2.89	4.18	0.92	6.12	3.82
Return on capital employed (%)	(6.86)	3.39	(9.54)	18.91	6.18
Return on equity (%)	(7.00)	3.35	(9.64)	20.07	7.19
Operating Profit Margin (%)	0.64	3.40	(16.42)	6.76	3.58
Net Profit Margin (%)	(2.08)	1.03	(13.33)	4.76	1.37
Earning / (Loss) per share (Rupees)	(6.79)	3.88	(11.04)	26.49	4.79

Working Capital Ratios

Debtors Turn Over Ratio	4.00	4.63	1.15	5.30	13.55
Debtors in no of Days	46.03	39.70	159.73	34.69	13.58
Stock Turn Over Ratio	4.21	4.74	1.57	3.45	3.17
Stock in no of Days	43.74	38.85	117.53	53.34	58.10

Liquidity Ratio

Current Ratio	0.96	1.11	1.23	1.12	0.89
Quick Ratio	0.63	0.68	0.74	0.47	0.24
Interest Cover Ratio	(2.50)	0.52	(0.02)	0.16	0.39

Financial Performance Ratio

Gearing Ratio	0:00:00	0:00:00	0:00:00	0:00:00	01:99
Break-up value per share (Rupees)	98.99	114.38	115.62	130.07	66.58
Price to Book Value	0.33	0.31	0.47	0.64	0.44
Total Assets	2,933,801	2,751,710	1,987,140	3,690,172	2,468,184
Current Assets	1,999,402	1,954,734	1,215,185	2,884,660	1,668,579
Current Liabilities	2,078,495	1,763,487	988,390	2,566,388	1,867,028
Operating Fixed Assets	831,432	733,065	721,964	740,699	751,671
Long Term Debts	-	-	-	-	7,502
Share holders' Equity	855,306	988,223	998,951	1,123,784	575,212