

FINANCIAL SUMMARY

For the year ended June 30, 2025

rupees in '000's	2025	2024	2023	2022	2021	2020
Net Sales	4,104,812	6,916,185	3,309,014	8,674,940	7,122,421	4,175,298
Cost of sales	4,012,833	6,645,451	3,363,623	8,035,081	6,393,472	4,080,438
Gross Profit/(Loss)	91,979	270,730	(54,609)	639,859	728,949	94,860
Distribution cost	25,623	60,871	36,846	69,108	65,917	40,769
Administrative expenses	121,152	123,368	116,296	94,130	81,593	77,837
Other expenses	791	33,049	3,928	31,865	63,489	18,335
	147,566	217,288	157,070	195,103	210,999	136,941
	(55,587)	53,446	(211,679)	444,756	517,950	(42,081)
Other income	63,766	89,787	114,621	17,463	18,843	5,770
Operating Profit/(Loss)	8,179	143,233	(97,058)	462,219	536,793	(36,311)
Finance cost	105,650	(90,503)	(10,658)	96,538	70,327	57,558
Profit/(Loss) before taxation	(97,471)	52,730	(107,716)	365,681	466,466	(93,869)
Taxation	39,723	(86,625)	(45,576)	145,529	104,967	46,337
(Loss) / Profit after taxation	(137,194)	(33,895)	(153,292)	220,152	361,499	(140,206)
Performance Ratio						
Gross (Loss)/Profit Margin (%)	2.24	3.91	(1.65)	7.38	10.23	2.27
Fixed Assets Turnover	4.64	9.31	4.60	11.74	8.83	5.11
Return on capital employed (%)	(17.59)	(3.64)	(16.24)	19.93	40.36	(25.60)
Return on equity (%)	(17.92)	(3.73)	(16.12)	20.04	40.39	(26.60)
Operating Profit/(Loss) Margin (%)	(1.35)	0.77	(6.40)	5.13	7.27	(1.01)
Net (Loss)/Profit Margin (%)	(3.34)	(0.49)	(4.63)	2.54	5.08	(3.36)
(Loss)/Earning per share (Rupees)	(15.88)	(3.92)	(17.74)	25.48	41.84	(16.23)
Working Capital Ratios						
Debtors Turn Over Ratio	9.09	10.50	4.60	10.59	17.17	26.23
Debtors in no of Days	40.14	34.77	79.40	34.47	21.26	13.91
Stock Turn Over Ratio	6.22	12.39	5.34	10.44	8.29	7.80
Stock in no of Days	58.71	29.46	68.40	34.97	44.04	46.80
Liquidity Ratio						
Current Ratio	0.87	1.05	1.11	1.24	1.06	0.76
Quick Ratio	0.30	0.72	0.64	0.71	0.47	0.15
Interest Cover Ratio	(1.08)	(1.72)	0.10	0.26	0.15	(0.61)
Financial Performance Ratio						
Gearing Ratio	13:87	0:00:00	0:00:00	0:00:00	0:00:00	02:98
Break-up value per share (Rupees)	90.26	107.79	109.22	127.83	103.66	61.76
Dividend per share	-	-	-	-	2.00	-
Price to Book Value	0.42	0.30	0.42	0.52	0.60	0.41
Total Assets	2,606,094	2,547,470	2,458,085	2,455,457	2,573,292	1,698,183
Current Assets	1,473,075	1,689,548	1,685,571	1,675,484	1,766,313	870,108
Current Liabilities	1,702,143	1,616,152	1,514,384	1,351,022	1,674,050	1,150,531
Operating Fixed Assets	1,049,957	765,738	719,628	719,645	758,780	780,355
Long Term Debts	124,092	-	-	-	-	14,036
Share holders' Equity	779,859	931,318	943,701	1,104,435	895,594	533,616