

FINANCIAL SUMMARY

For the year ended June 30, 2026

rupees in '000's	2026	2025	2024	2023	2022	2021
Net Sales	3,756,865	4,104,812	6,916,185	3,309,014	8,674,940	7,122,421
Cost of sales	3,484,936	4,012,833	6,645,455	3,363,623	8,035,081	6,393,472
Gross Profit/(Loss)	271,929	91,979	270,730	(54,609)	639,859	728,949
Distribution cost	22,050	25,623	60,871	36,846	69,108	65,917
Administrative expenses	129,811	121,152	123,365	116,296	94,130	81,593
Other expenses	568	791	33,049	3,928	31,865	63,489
	152,429	147,566	217,285	157,070	195,103	210,999
	119,500	(55,587)	53,445	(211,679)	444,756	517,950
Other income	45,284	63,766	89,788	114,621	17,463	18,843
Operating Profit/(Loss)	164,784	8,179	143,233	(97,058)	462,219	536,793
Finance cost	(161,700)	(105,650)	(90,503)	(10,658)	(96,538)	(70,327)
Profit/(Loss) before taxation	3,084	(97,471)	52,730	(107,716)	365,681	466,466
Taxation	(47,245)	(39,723)	(86,625)	(45,576)	(145,529)	(104,967)
(Loss) / Profit after taxation	(44,161)	(137,194)	(33,895)	(153,292)	220,152	361,499
Performance Ratio						
Gross (Loss)/Profit Margin (%)	7.24	2.24	3.91	(1.65)	7.38	10.23
Fixed Assets Turnover	4.21	4.64	9.31	4.60	11.74	8.83
Return on capital employed (%)	(6.00)	(17.59)	(3.64)	(16.24)	19.93	40.36
Return on equity (%)	(6.00)	(17.92)	(3.73)	(16.12)	20.04	40.39
Operating Profit/(Loss) Margin (%)	3.18	(1.35)	0.77	(6.40)	5.13	7.27
Net (Loss)/Profit Margin (%)	(1.18)	(3.34)	(0.49)	(4.63)	2.54	5.08
(Loss)/Earning per share (Rupees)	(5.11)	(15.88)	(3.92)	(17.74)	25.48	41.84
Working Capital Ratios						
Debtors Turn Over Ratio	8.32	9.09	10.50	4.60	10.59	17.17
Debtors in no of Days	43.85	40.14	34.77	79.40	34.47	21.26
Stock Turn Over Ratio	5.40	6.22	12.39	5.34	10.44	8.29
Stock in no of Days	67.60	58.71	29.46	68.40	34.97	44.04
Liquidity Ratio						
Current Ratio	0.88	0.87	1.05	1.11	1.24	1.06
Quick Ratio	0.49	0.30	0.72	0.64	0.71	0.47
Interest Cover Ratio	1.02	0.08	1.58	(9.11)	4.79	7.63
Financial Performance Ratio						
Gearing Ratio	17:83	13:87	0:00:00	0:00:00	0:00:00	0:00:00
Break-up value per share (Rupees)	85.19	90.26	107.79	109.22	127.83	103.66
Dividend per share	-	-	-	-	-	2.00
Price to Book Value	0.42	0.42	0.30	0.42	0.52	0.60
Total Assets	2,684,645	2,606,094	2,547,470	2,458,085	2,455,457	2,573,292
Current Assets	1,581,465	1,473,075	1,689,548	1,685,571	1,675,484	1,766,313
Current Liabilities	1,794,334	1,702,143	1,616,152	1,514,384	1,351,022	1,674,050
Operating Fixed Assets	1,019,736	1,049,957	765,738	719,628	719,645	758,780
Long Term Debts	154,231	124,092	-	-	-	-
Share holders' Equity	736,080	779,859	931,318	943,701	1,104,435	895,594